



Knowledge Empowers, Wisdom Elevates

Information sheet on Courses from the chartered Institute of Securities and investment

1 Fundamental of Financial services FFS

This first qualification develops the essential basic knowledge required to work in the financial services. It provides a broad overview of the industry and is the stepping stone to a career in financial services

Entry Requirements School Certificate with Credit in Maths or Accounts

Syllabus

[http://www.cisi.org/bookmark/web9/common/library/files/qualifications/Fundamental%20of%20Financial%20Services%20syllabus%20v2%20\(final\).pdf](http://www.cisi.org/bookmark/web9/common/library/files/qualifications/Fundamental%20of%20Financial%20Services%20syllabus%20v2%20(final).pdf)

2 Introduction to Securities and Investment ISS

Covering key financial principles and products, this qualification explores the broader economic environment in which the financial services industry operates. It offers to learners a first insight into financial services regulation focusing on financial crime, insider trading, market abuse and provides a good understanding of ethical behavior and acting with integrity

Entry Requirements Two A Levels

Syllabus

[http://www.cisi.org/bookmark/web9/common/library/files/qualifications/Intro%20to%20SI%20v9.1%20\(International\)%20clean.pdf](http://www.cisi.org/bookmark/web9/common/library/files/qualifications/Intro%20to%20SI%20v9.1%20(International)%20clean.pdf)

3 Certificate in Wealth & Investment Management CWI

A very popular award which covers the essentials of financial planning, private client asset management, advisory Functions, fund management and investment analysis. It provides to learners a good knowledge about range of assets and investment products available in the market

Entry Requirements TWO A levels or equivalent

Syllabus at http://www.siservices.co.uk/brochures/img_pdf/icwim.pdf

4 Certificate in Advanced Wealth Management AWM

This Certificate is a new higher level qualification which consolidates knowledge gained from the level 3 Certificate in Wealth and Investment Management. The syllabus is at

<http://www.cisi.org/bookmark/web9/common/library/files/qualifications/AFAM%20V2%20Final%20Website.pdf>

Entry Requirement CISI Level 3 Certificate in Wealth and Investment Management



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1 Proposed Calendar for Courses

Award	Start	End	Duration	Exams	On Saturdays
FFS	24-Jun	04-Nov	50	25-Nov	9.00-11.30
ISS	01-Jul	11-Nov	60	29-Nov	9.00-12.00
CWIM	24-Jun	18-Nov	65	18-Nov	9.00-12.00
AWM	17-Jun	25-Nov	70	16-Dec	9.00-12.00

2 Fees All inclusive

	CISI Fees	other fees*	Total fees
FFS	5000	5000	10000
ISS	11000	12000	23000
CWIM	12000	19000	31000
CAWM	13000	19500	32500

*Sponsors eligible to a HRDC refund of up to 60%

3 Payment Facilities subject to conditions

Non Sponsored students may apply for payment facilities by completing form APF 001 available from Administrator

Once enrolled a student is liable for the full fees even if he/she drops out
Facilities available

A minimum of 50% deposit on Enrolment and balance in two or three